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*Co-Counsel for Debtors and
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

WEWORK INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-19865 (JKS)

(Jointly Administered)

**NOTICE OF RESCHEDULED HEARING ON
DEBTOR'S MOTION FOR ENTRY OF AN ORDER
(I) APPROVING THE ADEQUACY OF THE DISCLOSURE
STATEMENT, (II) APPROVING THE SOLICITATION AND
VOTING PROCEDURES WITH RESPECT TO CONFIRMATION
OF THE PLAN, (III) APPROVING THE FORMS OF BALLOTS AND
NOTICES IN CONNECTION THEREWITH, (IV) SCHEDULING CERTAIN
DATES WITH RESPECT THERETO, AND (V) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on February 4, 2024, the above-captioned debtors and debtors in possession (collectively, the "Debtors"), filed the (i) *Joint Chapter 11 Plan of*

¹ A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Claims Agent at <https://dm.epiq11.com/WeWork>. The location of Debtor WeWork Inc.'s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

Reorganization of WeWork Inc. and its Debtor Subsidiaries [Docket No. 1290] (as amended, supplemented, or modified from time to time, the “Plan”) and (ii) *Disclosure Statement Relating to the Joint Chapter 11 Plan of Reorganization of WeWork Inc. and its Debtor Subsidiaries* [Docket No. 1291] (as may be amended, supplemented, or modified from time to time, the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that on February 17, 2024, the Debtors filed the *Debtors’ Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief* [Docket No. 1397] (the “Disclosure Statement Motion”), which requested that the hearing to consider approval of the Disclosure Statement be scheduled for March 26, 2024, at 10:00 a.m., prevailing Eastern Time.

PLEASE TAKE FURTHER NOTICE that the hearing on the Disclosure Statement Motion will now be held on **March 20, 2024, at 10:00 a.m., prevailing Eastern Time** (the “Hearing”), before the Honorable John K. Sherwood, United States Bankruptcy Judge, in Courtroom 3D of the United States Bankruptcy Court for the District of New Jersey (the “Court”), 50 Walnut Street, Newark, NJ 07102.

PLEASE TAKE FURTHER NOTICE that at the Hearing the Court will consider the entry of an order: (i) approving the Disclosure Statement; (ii) approving the solicitation package and voting procedures; (iii) approving the forms of ballots and manner of notice; (iv) scheduling certain dates with respect to confirmation of the Plan, and (v) granting related relief. Please be advised that the Hearing may be continued from time to time by the Court or the Debtors without

further notice other than by such continuance being announced in open court or by a notice of the same filed with the Court and served on the list of parties entitled to notice.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief requested in the Disclosure Statement Motion shall: (i) be in writing; (ii) state with particularity the basis of the objection; and (iii) be filed with the Clerk of the Court electronically by attorneys who regularly practice before the Court in accordance with the *General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents dated March 27, 2002* (the “General Order”), and the *Commentary Supplementing Administrative Procedures* dated as of March 2004 (the “Supplemental Commentary”) (the General Order, the Supplemental Commentary, and the User’s Manual for the Electronic Case Filing System can be found at www.njb.uscourts.gov, the official website for the Court) and, by all other parties-in-interest, on CD-ROM in Portable Document Format (PDF), and shall be served in accordance with the General Order and the Supplemental Commentary so as to be **actually received no later March 15, 2024, at 4:00 p.m., prevailing Eastern Time.**

PLEASE TAKE FURTHER NOTICE that only those responses or objections that are timely filed, served, and received will be considered at the Hearing. Failure to timely file an objection may result in entry of a final order granting the Motion as requested by the Debtors.

PLEASE TAKE FURTHER NOTICE that copies of the Plan, the Disclosure Statement, the Disclosure Statement Motion, and all other documents filed in these chapter 11 cases may be obtained free of charge by visiting the website of Epiq Corporate Restructuring, LLC at <https://dm.epiq11.com/WeWork>. You may also obtain copies of any pleadings by visiting the

Court's website at <https://www.njb.uscourts.gov> in accordance with the procedures and fees set forth therein.

[Remainder of page intentionally left blank]

Dated: February 21, 2024

/s/ Michael D. Sirota

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